



## CLIENT INFORMATION FORM

Date: \_\_\_\_\_

### **IDENTIFYING INFORMATION:**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Social Security #: \_\_\_\_\_

Home street address: \_\_\_\_\_ Apt/Unit #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home phone #: \_\_\_\_\_ Ok to leave message?  Yes  No

Cell phone #: \_\_\_\_\_ Ok to leave message?  Yes  No

E-mail: \_\_\_\_\_ Ok to email?  Yes  No

\*Calls or e-mail will be discreet, but please indicate any restrictions:

\_\_\_\_\_

### **CURRENT EMPLOYER:**

Employer: \_\_\_\_\_ Address: \_\_\_\_\_

Work phone #: \_\_\_\_\_ Ok to leave message?  Yes  No

\*Calls will be discreet, but please indicate any restrictions: \_\_\_\_\_

\_\_\_\_\_

### **EMERGENCY CONTACT:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_

### **VISIT INFORMATION:**

Please describe the main issues that have brought you in to see me:

\_\_\_\_\_

\_\_\_\_\_

### **MEDICAL TREATMENT:**

Clinic/Doctor's Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_

Are you dealing with any acute or chronic medical illnesses?  Yes  No

If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

Are you taking any medications?  Yes  No

If yes, please list: \_\_\_\_\_

\_\_\_\_\_

**TREATMENT HISTORY:**

Are you currently in treatment with another mental health provider?  Yes  No  
If yes, Provider's Name and Number? \_\_\_\_\_

Have you ever had counseling or psychological treatment?  Yes  No  
If yes, Provider's Name and Number? \_\_\_\_\_

Do you have a psychiatrist?  Yes  No  
If yes, Provider's Name and Number? \_\_\_\_\_

**SOCIAL HISTORY:**

- Single/Never Married       Married       Separated  
 Divorced       Partnered       Widowed

Children:  Yes  No

If yes: Name \_\_\_\_\_ Age \_\_\_\_\_ Live with you? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**LEGAL HISTORY:**

Is your reason for coming related to an accident or injury?  Yes  No  
If yes, please explain: \_\_\_\_\_

Are you currently in litigation?  Yes  No  
If yes, please explain: \_\_\_\_\_

Have you ever been convicted of a crime?  Yes  No  
If yes, please explain: \_\_\_\_\_

Have you ever been arrested or in prison?  Yes  No  
If yes, please explain: \_\_\_\_\_

**INSURANCE INFORMATION (Blue Cross Blue Shield Only)**

Plan ID: \_\_\_\_\_ Group #: \_\_\_\_\_  
Effective Date: \_\_\_\_\_ Employer of Cardholder: \_\_\_\_\_  
Primary Cardholder Name: \_\_\_\_\_ Relation (if not self): \_\_\_\_\_  
Date of Birth of Cardholder: \_\_\_\_\_ Phone # on back of card: \_\_\_\_\_

**REFERRAL INFORMATION:**

From whom/where were you referred for services? \_\_\_\_\_

Name: \_\_\_\_\_ Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

May I have your permission to thank this person for the referral?  Yes  No